

## Ways to Give to Minnesota Lakes and Rivers

**Give online** - You can use our secure giving forms for ACH, e-check, or credit card contributions.

**Mail us a check** - Please address any checks to "MLR" and mail them to Minnesota Lakes and Rivers, PO Box 22262, Saint Paul MN 55122.

**Utilize your retirement accounts/donor advised funds** - You can use Qualified Charitable Distributions (QCDs) to support our work at Minnesota Lakes and Rivers while receiving potential tax benefits. For those over  $70 \frac{1}{2}$ , this is a way to make a difference with your Required Minimum Distribution (RMD).

Here is the information you or your financial advisor will need:

- Name: Minnesota Lakes and Rivers Protection & Education

- Address: PO Box 22262 St. Paul, MN 55122

- EIN: 82-1196944

**Legacy gifts/bequests** - When you leave Minnesota Lakes and Rivers in your estate plan, you are leaving a lasting legacy of lake and river stewardship. Help us leave our waters better than we found them for the next generation.

Here is the exact language you would use to leave a legacy gift:

"I give, devise, and bequeath to Minnesota Lakes and Rivers Protection and Education, a nonprofit corporation organized and existing under the laws of the State of Minnesota, with Tax ID # 82-1196944, the sum of \$ \_\_\_\_ (or \_\_\_ percent of the residue of my estate) to be used for its general charitable purposes."

**Gifts of securities** - Your gift of appreciated marketable stocks or mutual fund shares provides immense support for Minnesota Lakes and Rivers. It also may offer you important tax benefits.

You can find information on transferring stock and securities on the back of this document.

**Gifts of real estate** - A gift of real estate to Minnesota Lakes and Rivers is a unique way to provide a lasting benefit to our lakes and rivers, and a convenient way for you to enjoy a charitable deduction. \*These transfers are subject to board approval.



## **How to Leave MLR Gifts of Appreciated Stocks or Securities**

## To transfer shares from a non-Fidelity account:

To donate your shares (stocks, mutual funds, or other securities) to Minnesota Lakes and Rivers Protection and Education (MLR P&E) from a non-Fidelity account, contact the firm that holds your shares to verify delivery instructions.

Information you may need to provide the firm includes:

- Name: Minnesota Lakes and Rivers Protection and Education
- EIN: 82-1196944
- Fidelity account number: Z40-429398
- Type of Account: Nonretirement
- Ownership: Corporation
- Fidelity's Depository Trust Company (DTC) number: 0226
- Fidelity Address:

Fidelity Investments Attn: TOA Receives PO Box 770001 Cincinnati, OH 45277-0036

## To transfer shares from a Fidelity account:

To donate your shares (stocks, mutual funds, or other securities) to MLR P&E from a Fidelity Account call Fidelity at 800-343-3548.

Information you need to provide Fidelity:

- Account number: Z40-429398
- Name: Minnesota Lakes and Rivers Protection and Education